

SEI Master Trust Opt In Form

To be completed by the member. Once completed please return this form to the HR Department, Frimley.

Part A

Member details

Title	Mr/Miss/Mrs/Ms/Dr/other		
Surname		Forenames (in full)	
Date of birth		NI number	
Telephone		Email address	
Marital status			

Part B

Joining date and contribution rates

The Scheme has two tiers of contributions as set out in the Member booklet and accompanying information. Please indicate below which tier you wish to join:

I would like to join the higher tier and pay contributions at the rate of 7.5%		I would like to join the lower tier and pay the minimum level of contributions	
AVC		%	

Part C

Investment options

Once you are a member, you will have a choice of funds to invest in. Initially your funds will be invested in line with the SEI Master Trust's default option – the 'Do it for me' Profile. Should you wish to select your own investment strategy, or select one of the SEI Master Trust's other lifestyle options, please contact a member of the SEI administration team.

Part D

Member declaration

I understand that the above information will be used to administer my pension account in the Scheme, and as such it may be available to third parties authorised by the Trustee of the SEI Master Trust. I have received the Scheme Booklet and am aware that my rights under the applicable data protection legislation are outlined in it.

Member signature		Date	
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The information provided will be processed by Capita for purposes only associated with SEI Master Trust and will be used in accordance with its policies and the Trust Deed & Rules and the applicable data protection legislation.